Case 11-33782-RTL Doc 1 Filed 08/09/11 Entered 08/09/11 17:06:21 Desc Main Document Page 1 of 11

United States Bankruptcy Court District of New Jersey						Voluntary Petition		
Name of Debtor (if individual, enter Last, First, Middle): Cargo Logistics By J.Cioffi, Inc.				Name	of Joint De	ebtor (Spouse) (Last, First	, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						used by the J maiden, and		in the last 8 years):
Last four digits of Soc. Sec. or Individual-Tax (if more than one, state all) 22-3463750	payer I.D. ((ITIN) No./	Complete EI	N Last for	our digits o than one, state	f Soc. Sec. or	Individual-	Taxpayer I.D. (ITIN) No./Complete EIN
Street Address of Debtor (No. and Street, City 200 Middlesex Avenue Carteret, NJ	, and State)):	ZIP Code	Street	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code			
			07008		45 11		n	
County of Residence or of the Principal Place Middlesex					•		•	ace of Business:
Mailing Address of Debtor (if different from	street addres	ss):		Mailir	ng Address	of Joint Debt	or (if differe	ent from street address):
		Г	ZIP Code					ZIP Code
Location of Principal Assets of Business Debi (if different from street address above):	or	·		•				
Type of Debtor (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership Nature of Business (Check one box) ☐ Health Care Business ☐ Single Asset Real Estate as d in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank		defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	the I er 7 er 9 er 11 er 12	Petition is F	ptcy Code Under Which iled (Check one box) hapter 15 Petition for Recognition a Foreign Main Proceeding hapter 15 Petition for Recognition a Foreign Nonmain Proceeding		
Other (If debtor is not one of the above entities check this box and state type of entity below.)	☐ Deb	Tax-Exe (Check box otor is a tax- er Title 26	empt Entity k, if applicable exempt orga of the United nal Revenue	anization d States	defined "incurr	are primarily co d in 11 U.S.C. § ed by an indivi onal, family, or	(Checonsumer debts 101(8) as dual primarily	business debts.
Filing Fee (Check one by Full Filing Fee attached Filing Fee to be paid in installments (applicable	ŕ	s only). Mus		Debtor is not		debtor as defin		
attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.				Debtor's agg re less than all applicable	\$2,343,300 (e boxes:	amount subject		cluding debts owed to insiders or affiliates) ton 4/01/13 and every three years thereafter).
attach signed application for the court's conside			BB. \Box A	acceptances			epetition fron	n one or more classes of creditors,
Statistical/Administrative Information Debtor estimates that funds will be available to the state of the sta	ole for distri	bution to u		ditors.	.,		THIS	S SPACE IS FOR COURT USE ONLY
☐ Debtor estimates that, after any exempt pr there will be no funds available for distrib				ve expense	es paid,			
Estimated Number of Creditors	1,000- 5,000	5,001- 10,000	10,001- 25,000	□ 25,001- 50,000	50,001- 100,000	OVER 100,000		
Estimated Assets	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion			
Estimated Liabilities	\$1,000,001 to \$10	\$10,000,001 to \$50	\$50,000,001 to \$100	\$100,000,001 to \$500	\$500,000,001 to \$1 billion			

Case 11-33782-RTL Doc 1 Filed 08/09/11 Entered 08/09/11 17:06:21 Desc Main Document Page 2 of 11

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition Cargo Logistics By J.Cioffi, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(4/10) Document Page 3 of 11

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Scott S. Rever

Signature of Attorney for Debtor(s)

Scott S. Rever (SR-1425)

Printed Name of Attorney for Debtor(s)

WASSERMAN, JURISTA & STOLZ

Firm Name

225 Millburn Avenue

Suite 207

Millburn, NJ 07041

Address

Email: attys@wjslaw.com

(973) 467-2700 Fax: (973) 467-8126

Telephone Number

August 9, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

x /s/ Joseph Cioffi

Signature of Authorized Individual

Joseph Cioffi

Printed Name of Authorized Individual

President

Title of Authorized Individual

August 9, 2011

Date

Name of Debtor(s):

Cargo Logistics By J.Cioffi, Inc.

Signatures

Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Case 11-33782-RTL Doc 1 Filed 08/09/11 Entered 08/09/11 17:06:21 Desc Main Document Page 4 of 11

IN THE UNITED STATES BANKRUPTCY COURT

In the Matter of:	}
CARGO LOGISTICS BY J. CIOFFI, INC.	Case No. Chapter 11
Debtor	}

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, JOSEPH CIOFFI, declare under penalty of perjury that I am the President of CARGO LOGISTICS BY J. CIOFFI, INC., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said Corporation at a special meeting duly called and held on the 9th day of August, 2011.

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that JOSEPH CIOFFI, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that JOSEPH CIOFFI, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case, and

Be It Further Resolved, that JOSEPH CIOFFI, President of this Corporation is authorized and directed to employ Robert B. Wasserman (RW-3242) attorney and the law firm of WASSERMAN, JURISTA & STOLZ to represent the Corporation in such bankruptcy case."

Date: August 9, 2011

Signed:

H CYOFFI, PRESIDENT

Case 11-33782-RTL Doc 1 Filed 08/09/11 Entered 08/09/11 17:06:21 Desc Main Document Page 5 of 11

Resolution of Board of Directors of CARGO LOGISTICS BY J. CIOFFI, INC.

Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that JOSEPH CIOFFI, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that JOSEPH CIOFFI, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case, and

Be It Further Resolved, that JOSEPH CIOFFI, President of this Corporation is authorized and directed to employ Robert B. Wasserman (RW-3242), attorney and the law firm of WASSERMAN, JURISTA & STOLZ to represent the Corporation in such bankruptcy case.

Date: August 9, 2011

Signed:

JOSEPH CHOFFI, PRESIDEN

Case 11-33782-RTL Doc 1 Filed 08/09/11 Entered 08/09/11 17:06:21 Desc Main Document Page 6 of 11

Cargo Logistics By J. Cioffi, Inc. Balance Sheet (To be provided) Case 11-33782-RTL Doc 1 Filed 08/09/11 Entered 08/09/11 17:06:21 Desc Main Document Page 7 of 11

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of New Jersey

In re	Cargo Logistics By J.Cioffi, Inc.			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Eikhom Property Trust 13952 Collection Center Drive Chicago, IL 60693	Eikhom Property Trust 13952 Collection Center Drive Chicago, IL 60693	Unpaid Rent		616,000.00
Keystone NJP II, LLC c/o ProLogis 301 Route 17 North Suite 204 Rutherford, NJ 07070	Keystone NJP II, LLC c/o ProLogis 301 Route 17 North Rutherford, NJ 07070	Unpaid Rent		505,226.70
Acetylene Supply Company 475 U.S. Route 9 South Woodbridge, NJ 07095	Acetylene Supply Company 475 U.S. Route 9 South Woodbridge, NJ 07095	Business Debt		3,526.40
PSE&G PO Box 14104	PSE&G PO Box 14104 New Brunswick, NJ 08906-4104	Utility Bills		3,000.00
Cipas Container Services PO Box 195 Avenel, NJ 07001	Cipas Container Services PO Box 195 Avenel, NJ 07001	Business Debt		2,417.65
GE Capital PO Box 644479 Pittsburgh, PA 15264-4479	GE Capital PO Box 644479 Pittsburgh, PA 15264-4479	Business Debt - Leases for Forklifts		2,218.00
ADT Security Services, Inc. PO Box 371967 Pittsburgh, PA 15250-7967	ADT Security Services, Inc. PO Box 371967 Pittsburgh, PA 15250-7967	Business Debt		2,135.98
AllTech 762 Fairfield Avenue Kenilworth, NJ 07033	AllTech 762 Fairfield Avenue Kenilworth, NJ 07033	Business Debt		1,945.15
Generated LTD 327 Meadow Road Edison, NJ 08837	Generated LTD 327 Meadow Road Edison, NJ 08837	Business Debt		1,225.00
Vanguard Direct 519 Eighth Avenue 23rd Floor New York, NY 10018	Vanguard Direct 519 Eighth Avenue 23rd Floor New York, NY 10018	Business Debt		996.25
Olexion Rubbish Hauling, Inc. 75 Tyler Place South Plainfield, NJ 07080	Olexion Rubbish Hauling, Inc. 75 Tyler Place South Plainfield, NJ 07080	Business Debt		620.97

Case 11-33782-RTL Doc 1 Filed 08/09/11 Entered 08/09/11 17:06:21 Desc Main Document Page 8 of 11

B4 (Offic	rial Form 4) (12/07) - Cont.		
In re	Cargo Logistics By J.Cioffi, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Ace-Walco Pest Control 138 E. Edgar Road PO Box 4130 Linden, NJ 07036	Ace-Walco Pest Control 138 E. Edgar Road PO Box 4130 Linden, NJ 07036	Business Debt		545.70
Verizon PO Box 4833 Trenton, NJ 08650-4833	Verizon PO Box 4833 Trenton, NJ 08650-4833	Utility Bills		523.00
Falcon Messenger Service 55 Walker Street New York, NY 10013	Falcon Messenger Service 55 Walker Street New York, NY 10013	Business Debt		375.00
Bank of America Leasing Lease Administration Center PO Box 405874 Atlanta, GA 30384-5874	Bank of America Leasing Lease Administration Center PO Box 405874 Atlanta, GA 30384-5874	Business Debt - Lease of Copy Machines		280.12
Middlesex Water Co. PO Box 42635 Philadelphia, PA 19101-2635	Middlesex Water Co. PO Box 42635 Philadelphia, PA 19101-2635	Utility Bills		80.00
Zee Medical Inc. PO Box 781433 Indianapolis, IN 46278	Zee Medical Inc. PO Box 781433 Indianapolis, IN 46278	Business Debt		17.29
Elizabethtown Gas P.O. Box 11811 Newark, NJ 07101-8111	Elizabethtown Gas P.O. Box 11811 Newark, NJ 07101-8111	Utility Bills		16.15

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	August 9, 2011	Signature	/s/ Joseph Cioffi
			Joseph Cioffi
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 11-33782-RTL Doc 1 Filed 08/09/11 Entered 08/09/11 17:06:21 Desc Main Document Page 9 of 11

United States Bankruptcy CourtDistrict of New Jersey

In re	Cargo Logistics By J.Cioffi, Inc.		Case No.	
		Debtor(s)	Chapter	11
	VERIFIC	CATION OF CREDITOR	R MATRIX	
I, the P	President of the corporation named as the	debtor in this case, hereby verify that	the attached list of	f creditors is true and correct to
	t of my knowledge.			
Date:	August 9, 2011	/s/ Joseph Cioffi		
		Joseph Cioffi/President		_
		Signer/Title		

Ace-Walco Pest Control 138 E. Edgar Road PO Box 4130 Linden, NJ 07036

Acetylene Supply Company 475 U.S. Route 9 South Woodbridge, NJ 07095

ADT Security Services, Inc. PO Box 371967
Pittsburgh, PA 15250-7967

AllTech 762 Fairfield Avenue Kenilworth, NJ 07033

Bank of America Leasing Lease Administration Center PO Box 405874 Atlanta, GA 30384-5874

Cipas Container Services PO Box 195 Avenel, NJ 07001

Drinker Biddle and Reathe 500 Campus Drive Florham Park, NJ 07932

Eikhom Property Trust 13952 Collection Center Drive Chicago, IL 60693

Elizabethtown Gas P.O. Box 11811 Newark, NJ 07101-8111

Falcon Messenger Service 55 Walker Street New York, NY 10013

GE Capital PO Box 644479 Pittsburgh, PA 15264-4479 Generated LTD 327 Meadow Road Edison, NJ 08837

Keystone NJP II, LLC c/o ProLogis
301 Route 17 North
Suite 204
Rutherford, NJ 07070

Middlesex Water Co. PO Box 42635 Philadelphia, PA 19101-2635

Olexion Rubbish Hauling, Inc. 75 Tyler Place South Plainfield, NJ 07080

PSE&G PO Box 14104 New Brunswick, NJ 08906-4104

Vanguard Direct 519 Eighth Avenue 23rd Floor New York, NY 10018

Verizon PO Box 4833 Trenton, NJ 08650-4833

Zee Medical Inc. PO Box 781433 Indianapolis, IN 46278